



Cereals market situation

Committee for the Common Organisation of Agricultural
Markets

30 September 2022

2021/2022 marketing year

EU27 2021/2022 Area

(million ha)

	2020/21	2021/22		
	Estimate	August Forecast	Sept. Forecast	vs. 2020/21 (%)
Soft wheat	20.6	21.7	21.7	5.3
Durum wheat	2.1	2.2	2.2	4.5
Barley	11.0	10.3	10.3	-6.5
Maize	9.2	9.2	9.2	0.2
Rye	2.1	1.9	1.9	-7.3
Oats	2.6	2.6	2.6	-0.1
Total	51.8	52.0	52.0	0.5

Source: DG AGRI - E4

EU27 2021/2022 Production

(million tonnes)

	2020/21	2021/22		
	Estimate	August Forecast	Sept. Forecast	vs. 2020/21 (%)
Soft wheat	118.0	130.1	130.1	10.3
Durum wheat	7.3	7.7	7.7	5.4
Barley	53.9	52.0	52.0	-3.7
Maize	67.1	72.7	72.7	8.4
Rye	8.7	7.8	7.8	-10.9
Oats	8.4	7.5	7.5	-10.9
Total	280.1	293.8	293.8	4.9

Source: DG AGRI - E4

EU 2021/2022 Usable Production: comparison with other forecasters

(million tonnes)

	EC DG AGRI 30-September	Stratégie Grains 15-September	COCERAL 16-September	COPA COGECA 09-September
Soft Wheat	130.1	129.8	129.4	128.9
Durum Wheat	7.7	7.7	7.8	8.0
Barley	52.0	51.8	52.1	51.3
Maize	72.7	70.0	70.2	69.5
Rye	7.8	8.0	8.0	8.2
Total Cereals	293.8	290.4	287.8	288.7

2021/2022 – Member States details

		EU	BE	BG	CZ	DK	DE	EE	IE	EL	ES	FR	HR	IT	CY	LV	LT	LU	HU	NL	AT	PL	PT	RO	SI	SK	FI	SE	
Soft wheat	Area	21 729	209	1 197	785	538	2 902	180	61	93	1 814	4 983	147	498	5	537	944	13	861	118	260	2 391	24	2 144	27	308	212	479	
	Yield	6.04	7.88	5.91	6.32	7.62	7.32	4.09	10.55	3.02	4.17	7.12	6.63	6.13	1.89	4.48	4.50	5.96	5.99	8.20	5.57	5.07	2.27	5.30	5.77	5.59	3.19	6.31	
	Production	131 156	1 649	7 071	4 961	4 098	21 252	736	647	280	7 560	35 457	973	3 053	9	2 408	4 249	75	5 156	969	1 451	12 119	55	11 354	154	1 718	678	3 025	
Durum wheat	Area	2 206	0	9	0	0	38	0	0	220	298	294	1	1 229	8	0	0	0	30	0	19	0	4	7	0	49	0	0	
	Yield	3.55		5.44			5.52			2.60	2.49	5.37	4.71	3.31	2.00			4.76	5.42		4.51		2.74	4.36		5.91			
	Production	7 822	0	49	0	0	207	0	0	573	744	1 581	3	4 065	15	0	0	1	160	0	88	0	12	33	0	292	0	0	
Barley	Area	10 310	38	126	327	622	1 540	122	181	135	2 528	1 730	57	252	12	75	145	5	266	30	124	721	17	463	22	118	388	270	
	Yield	5.08	7.70	5.41	5.35	5.65	6.76	3.26	8.45	2.47	3.55	6.62	5.42	4.21	1.83	2.89	3.46	5.44	6.39	6.71	5.97	4.18	2.90	5.26	5.45	5.07	2.66	3.92	
	Production	52 410	294	683	1 749	3 509	10 411	396	1 531	334	8 968	11 455	306	1 060	22	216	500	29	1 699	199	738	3 018	48	2 435	119	596	1 032	1 061	
Grain maize	Area	9 233	48	573	102	6	431	0	0	113	347	1 547	287	589	0	0	18	0	1 043	17	218	998	74	2 573	42	203	1	2	
	Yield	7.91	11.91	5.89	9.65	6.63	10.36			9.91	12.29	10.00	7.77	10.30			5.86	8.14	6.04	12.93	11.16	7.47	10.10	5.90	9.39	7.86	0.00	8.64	
	Production	73 048	574	3 376	988	42	4 462	0	0	1 118	4 264	15 466	2 231	6 060	0	0	105	1	6 301	222	2 435	7 461	752	15 186	391	1 598	0	13	
Rye	Area	1 914	1	8	25	108	621	12	0	9	118	43	1	3	0	36	26	1	26	2	33	762	14	10	1	11	18	25	
	Yield	4.15	4.50	2.17	5.03	6.34	5.27	3.61			1.96	2.56	4.40	4.20	3.22		3.84	2.43	4.80	3.18	3.77	4.61	3.31	1.14	3.37	3.95	3.55	3.67	5.66
	Production	7 943	4	17	127	687	3 274	43	0	17	301	190	2	11	0	138	63	7	82	8	152	2 520	16	34	3	38	67	143	
Oats	Area	2 561	4	10	58	68	177	40	28	67	507	107	17	99	0	87	92	2	21	1	24	527	31	93	1	17	314	167	
	Yield	2.95	4.61	2.37	3.37	4.97	4.32	1.94	8.51	1.12	2.36	4.53	3.44	2.35	1.00	2.10	1.84	4.24	3.15	5.38	3.65	3.14	1.21	2.62	3.43	2.25	2.51	3.31	
	Production	7 551	17	24	195	339	767	78	237	75	1 198	486	59	233	0	183	170	7	66	7	89	1 656	38	245	4	38	790	552	
Sorghum	Area	155	0	2	0	0	0	0	0	2	5	68	0	38	0	0	0	0	24	0	4	0	0	9	0	3	0	0	
	Yield	5.37		2.79						3.35	3.77	5.72		5.95					4.76		8.41			3.07	3.12	3.57			
	Production	833	0	5	0	0	0	0	0	8	19	388	0	223	0	0	0	0	114	0	37	0	0	28	1	11	0	0	
Triticale	Area	2 663	5	16	41	7	328	7	0	14	267	338	9	13	1	8	75	5	63	1	50	1 282	14	73	5	9	3	30	
	Yield	4.42	6.04	3.28	4.73	7.29	5.81	3.75			2.46	2.94	4.52	4.67	1.62	3.10	2.77	5.72	4.36	4.74	5.29	4.25	1.47	4.55	5.12	3.41	3.80	5.14	
	Production	11 768	30	52	193	50	1 909	28	0	35	784	1 757	43	62	1	24	206	27	275	6	264	5 451	20	332	26	31	10	153	
Other cereals	Area	1 255	5	3	8	11	25	6	0	1	54	196	1	31	0	25	57	0	6	0	14	770	1	3	5	3	19	11	
	Yield	3.04	4.55	1.80	1.75	3.26	3.13	0.79			2.06	2.96	3.94	2.00	3.07		1.04	0.83	3.92	1.63	3.26	3.14	1.21	1.95	0.94	1.10	1.93	2.73	
	Production	3 819	23	6	14	35	78	5	0	3	158	773	2	94	0	26	47	1	10	0	46	2 417	1	6	5	3	36	29	
Total cereals	Area	52 026	310	1 944	1 346	1 360	6 061	367	270	653	5 937	9 307	519	2 751	25	768	1 357	26	2 340	170	747	7 451	180	5 375	102	721	955	983	
	Yield	5.70	8.35	5.80	6.11	6.44	6.99	3.50	8.94	3.74	4.04	7.26	6.97	5.40	1.88	3.90	3.94	5.61	5.93	8.31	7.09	4.65	5.24	5.52	6.87	6.00	2.74	5.06	
	Production	296 350	2 591	11 283	8 227	8 760	42 359	1 286	2 415	2 441	23 996	67 553	3 619	14 862	47	2 995	5 341	148	13 864	1 411	5 300	34 641	943	29 653	703	4 326	2 612	4 976	

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EU 2021/2022 Cereals Balance Sheet

(thousand metric tonnes)

LAST UPDATED: 30/09/2022

	2021/22 fc.									
	Common wheat	Barley	Durum wheat	Maize	Rye	Sorghum	Oats	Triticale	Others	TOTAL CEREALS
Beginning stocks	8 575	4 520	2 169	19 504	847	1 256	1 242	2 128	353	40 595
Usable production	130 133	51 964	7 740	72 741	7 768	792	7 468	11 533	3 639	293 779
Area (thousand ha)	21 729	10 310	2 206	9 233	1 914	155	2 561	2 663	1 255	52 026
Yield (tonnes/ha)	6	5	4	8	4	5	3	4	3	6
Imports (from third countries)	2 798	1 061	1 365	16 319	259	159	155	3	163	22 282
Total supply	141 506	57 545	11 275	108 564	8 875	2 207	8 866	13 664	4 155	356 656
Total domestic use	95 679	42 504	9 116	82 039	7 406	1 089	7 296	11 566	3 785	260 479
Human consumption	41 098	362	8 076	4 700	2 959	155	1 100	52	23	58 525
Seed	4 600	2 131	400	402	300	29	350	500	270	8 981
Industrial uses	9 400	6 700	95	11 900	1 500		101	445	170	30 310
<i>of which bioethanol/biofuel</i>	<i>3 400</i>	<i>437</i>		<i>6 800</i>	<i>900</i>			<i>344</i>	<i>14</i>	<i>11 895</i>
Animal feed	39 800	33 000	500	64 600	2 600	900	5 700	10 500	3 300	160 900
Losses	781	312	46	436	47	5	45	69	22	1 763
Exports (to third countries)	29 262	10 500	1 147	6 560	175	15	213	3	20	47 896
Total use	124 941	53 005	10 263	88 599	7 580	1 104	7 508	11 569	3 805	308 375
Ending stocks**	16 565	4 541	1 011	19 964	1 294	1 103	1 357	2 095	350	48 281
Change in stocks**	7 990	20	-1 158	460	447	-153	115	-33	-2	7 686

* Marketing year: from July to June

** At the end of the marketing year

EU Cereals Balance Sheet 2021/2022 (Summary)

- Production forecast 5.2% above five-year trimmed average at 293.8 million tonnes (+4.9% y/y)
 - Unchanged m/m
- Trade:
 - Import and export figures revised based on the latest Comext data for the whole marketing year

2022/2023 marketing year

EU27 2022/2023 Area

(million ha)

	2021/22	2022/23		
		August Projection	Sept. Projection	vs. 2021/22 (%)
Soft wheat	21.7	21.9	22.0	1.4
Durum wheat	2.2	2.1	2.2	-0.6
Barley	10.3	10.4	10.5	1.6
Maize	9.2	9.0	8.7	-5.9
Rye	1.9	1.8	1.8	-6.6
Oats	2.6	2.5	2.4	-5.7
Total	52.0	51.2	51.3	-1.4

Source: DG AGRI - E4

EU27 2022/2023 Production

(million tonnes)

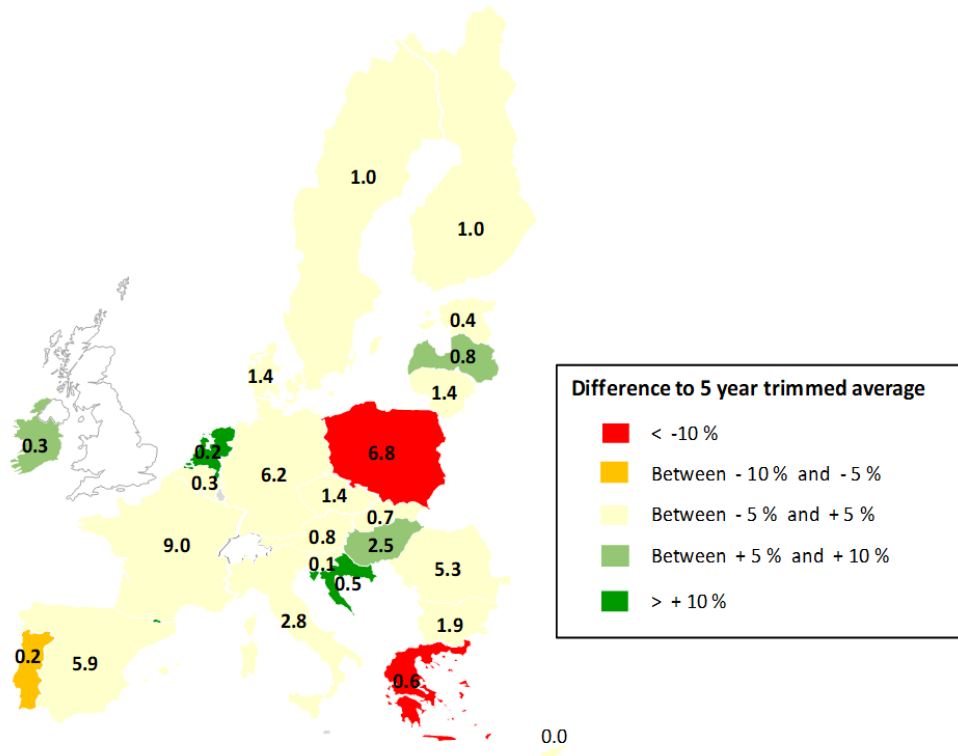
	2021/22	2022/23		
		August Projection	Sept. Projection	vs. 2021/22 (%)
Soft wheat	130.1	126.0	127.0	-2.4
Durum wheat	7.7	7.1	7.4	-4.9
Barley	52.0	50.4	51.5	-1.0
Maize	72.7	59.3	55.5	-23.7
Rye	7.8	7.4	7.5	-4.0
Oats	7.5	7.6	7.6	1.9
Total	293.8	272.7	270.9	-7.8

Source: DG AGRI - E4

Total cereals area 2022/2023

August projections

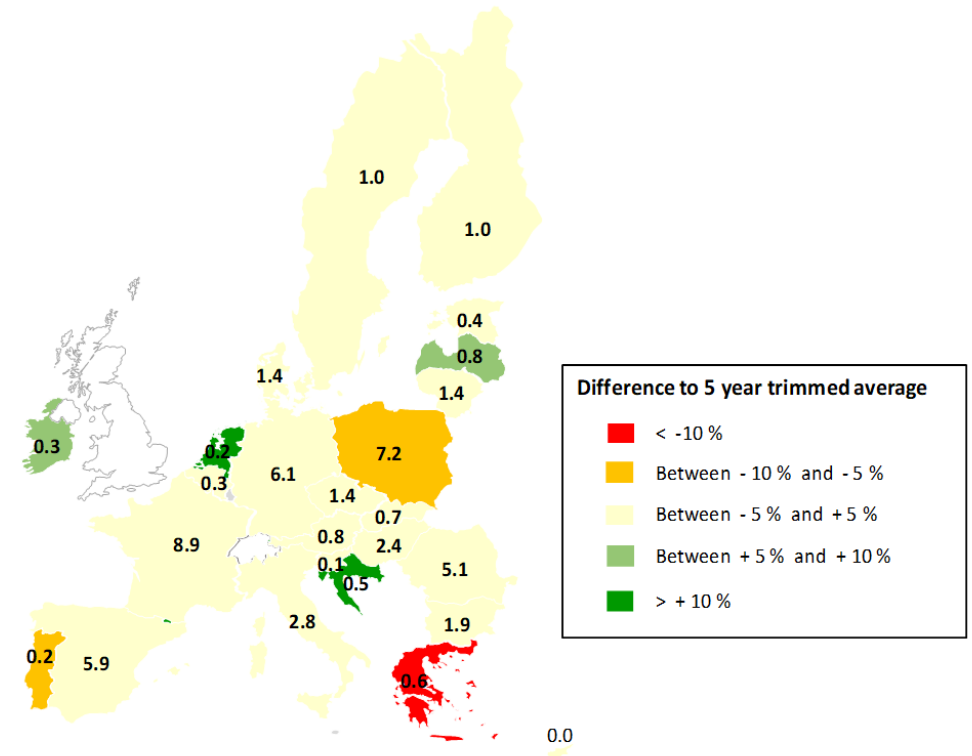
Total cereals area - 2022 projection (million hectares)



EU area: 51.2 million hectares - difference to 5 year trimmed average: -1.4%

September projections

Total cereals area - 2022 projection (million hectares)

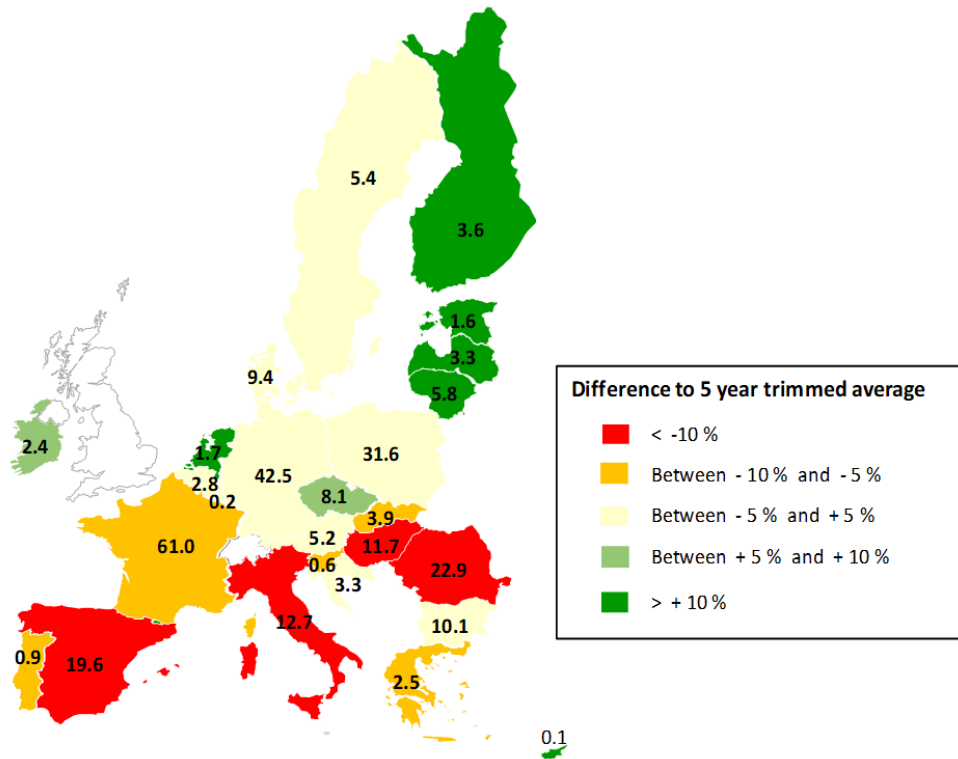


EU area: 51.3 million hectares - difference to 5 year trimmed average: -1.3%

Total cereals production 2022/2023

August projections

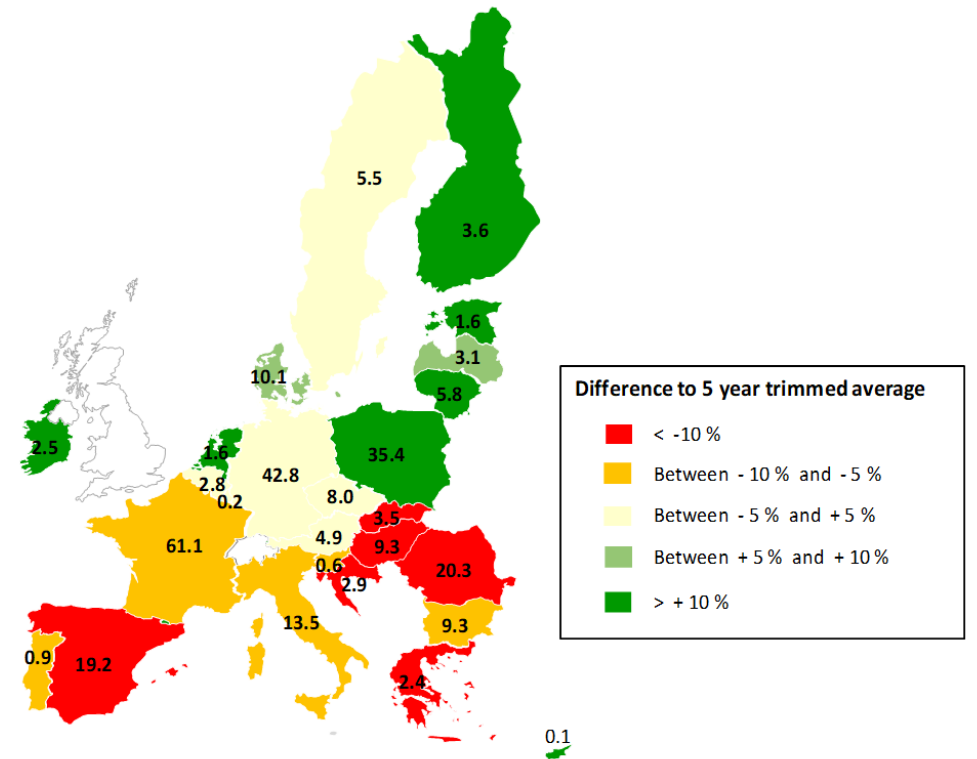
Total cereals production - 2022 projection (million tonnes)



EU production: 272.7 million tonnes - difference to 5 year trimmed average: -4.5%

September projections

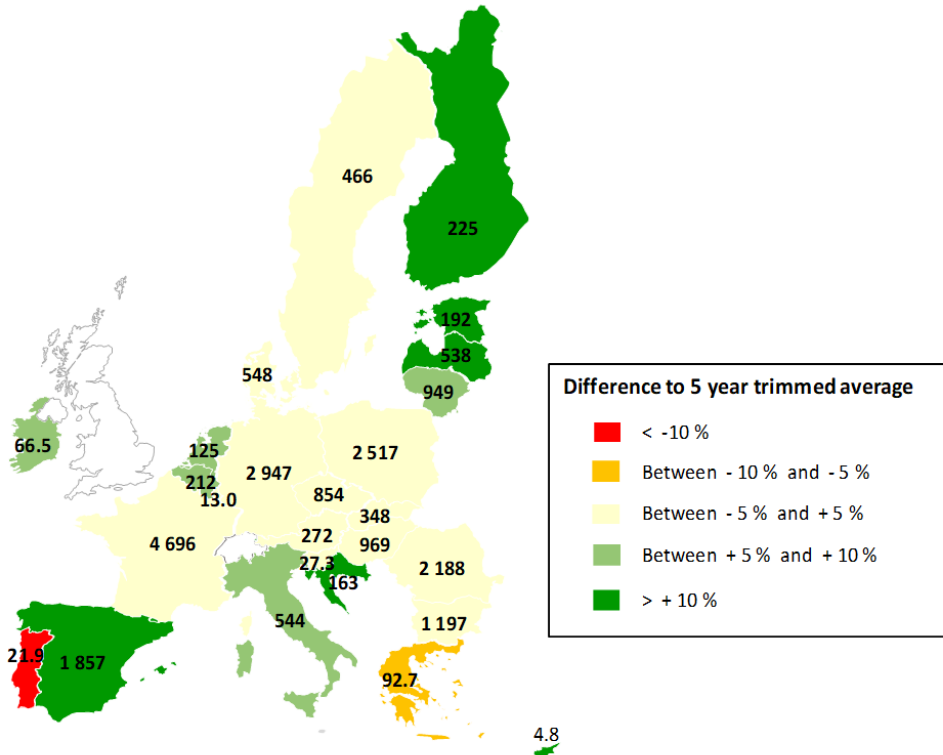
Total cereals production - 2022 projection (million tonnes)



EU production: 270.9 million tonnes - difference to 5 year trimmed average: -5.1%

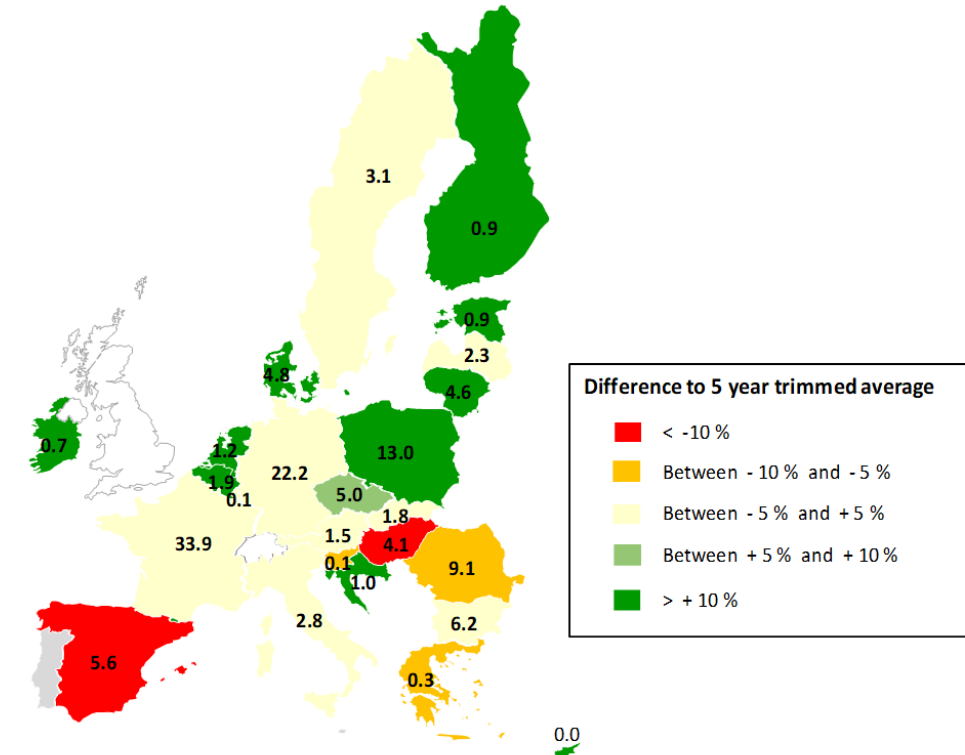
Soft wheat 2022

Soft wheat area - 2022 projection (thousand hectares)



EU area: 22 034 thousand hectares - difference to 5 year trimmed average: +2.3%

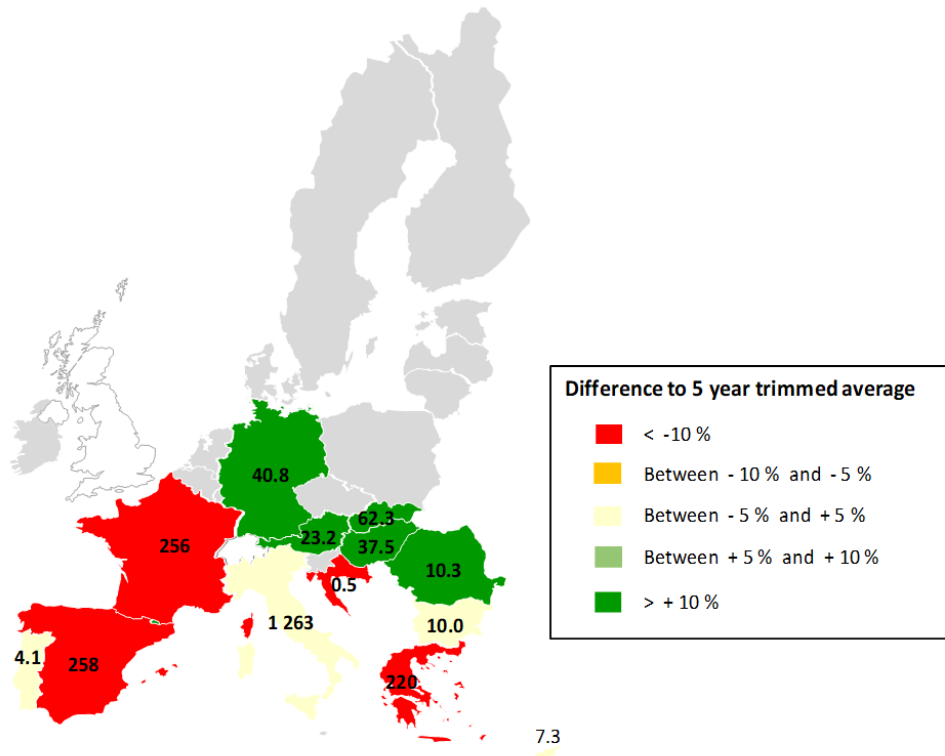
Soft wheat production - 2022 projection (million tonnes)



EU production: 127 million tonnes - difference to 5 year trimmed average: +1.5%

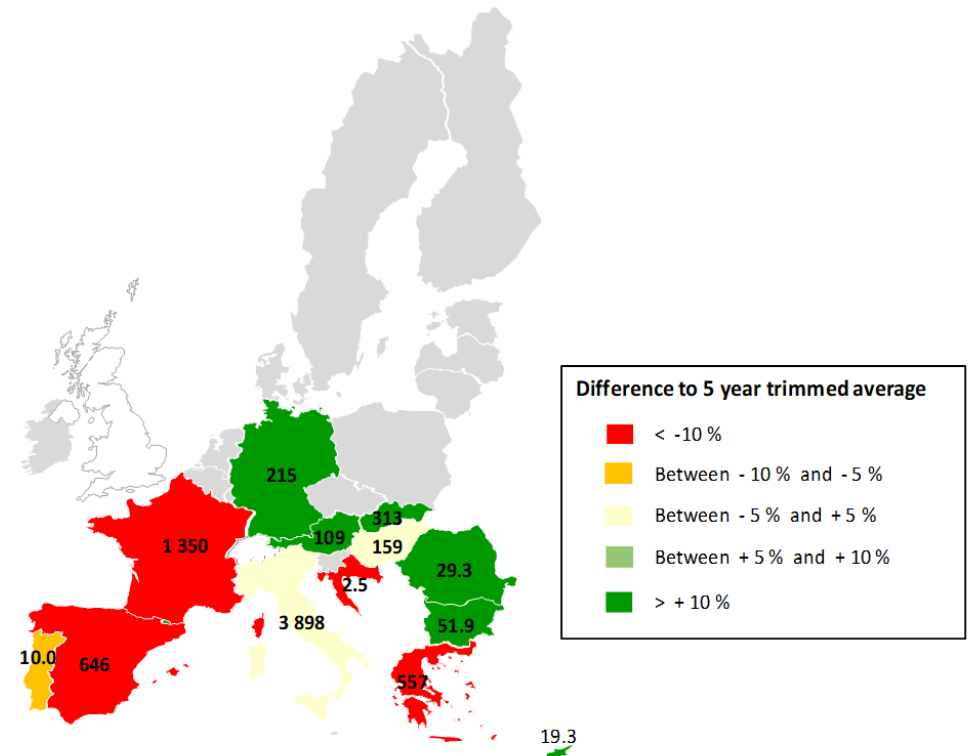
Durum wheat 2022

Durum wheat area - 2022 projection (thousand hectares)



EU area: 2 193 thousand hectares - difference to 5 year trimmed average: -3.7%

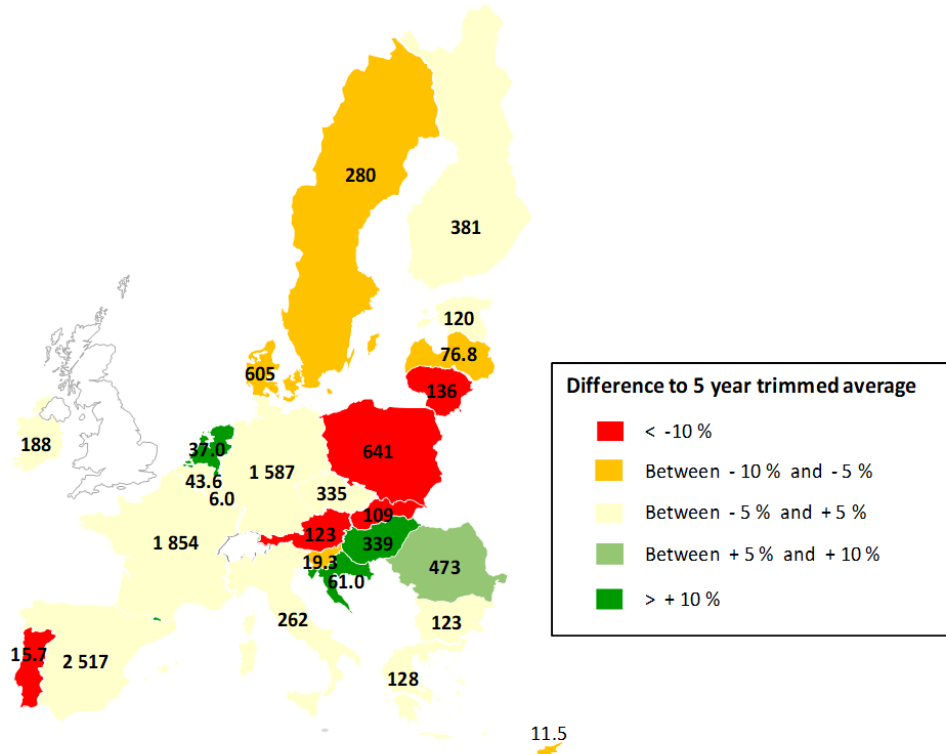
Durum wheat production - 2022 projection (thousand tonnes)



EU production: 7 359 thousand tonnes - difference to 5 year trimmed average: -7.3%

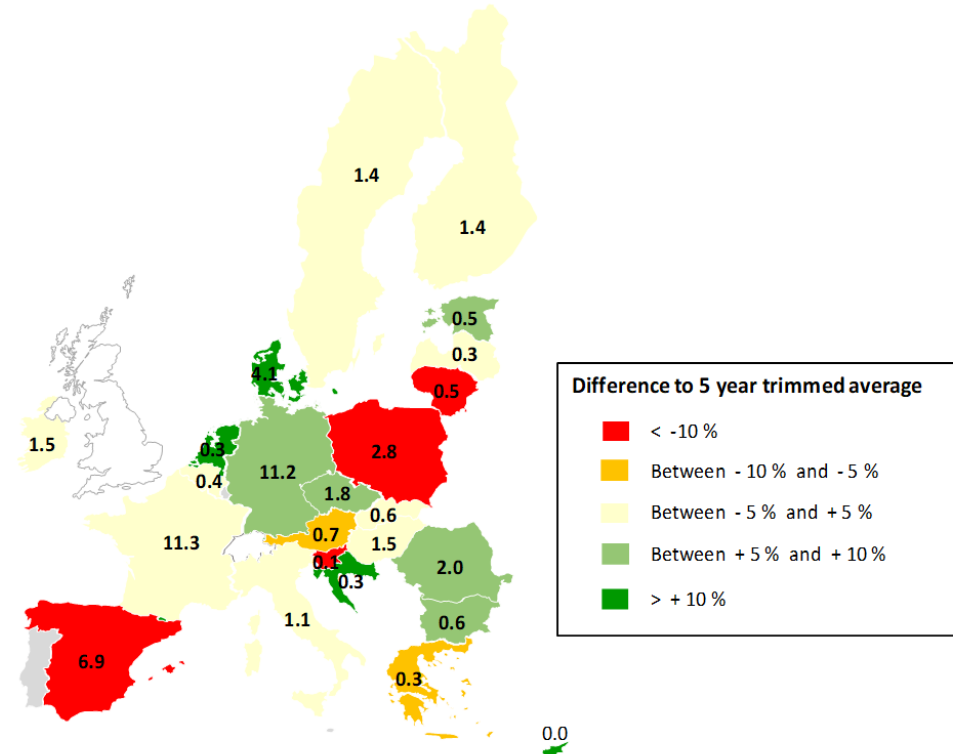
Barley 2022

Barley area - 2022 projection (thousand hectares)



EU area: 10 470 thousand hectares - difference to 5 year trimmed average: -4.9%

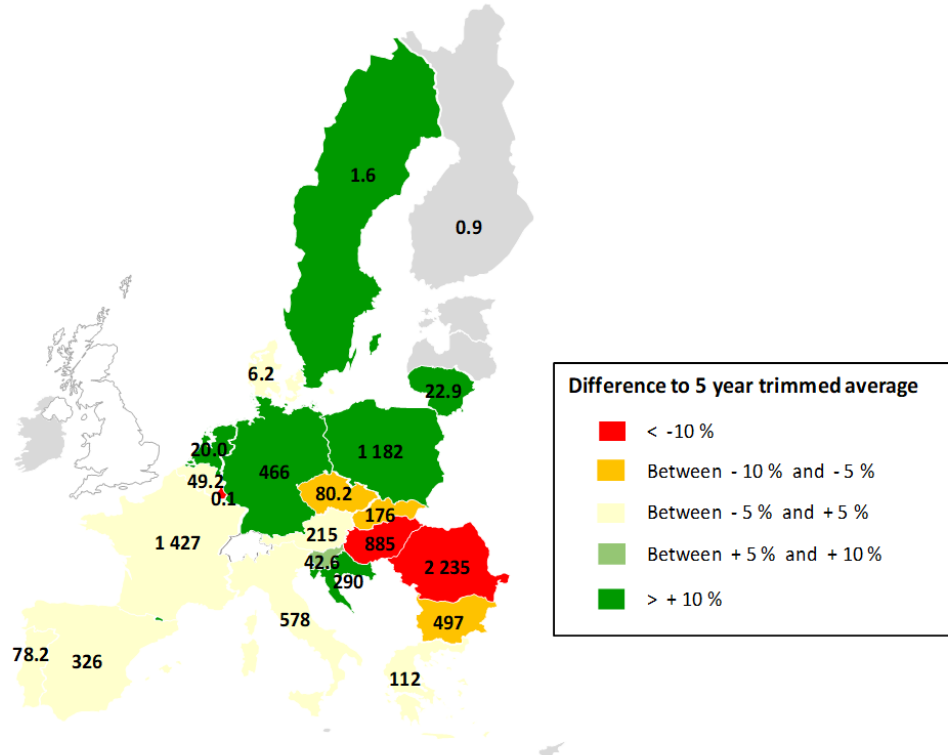
Barley production - 2022 projection (million tonnes)



EU production: 51.5 million tonnes - difference to 5 year trimmed average: -1.7%

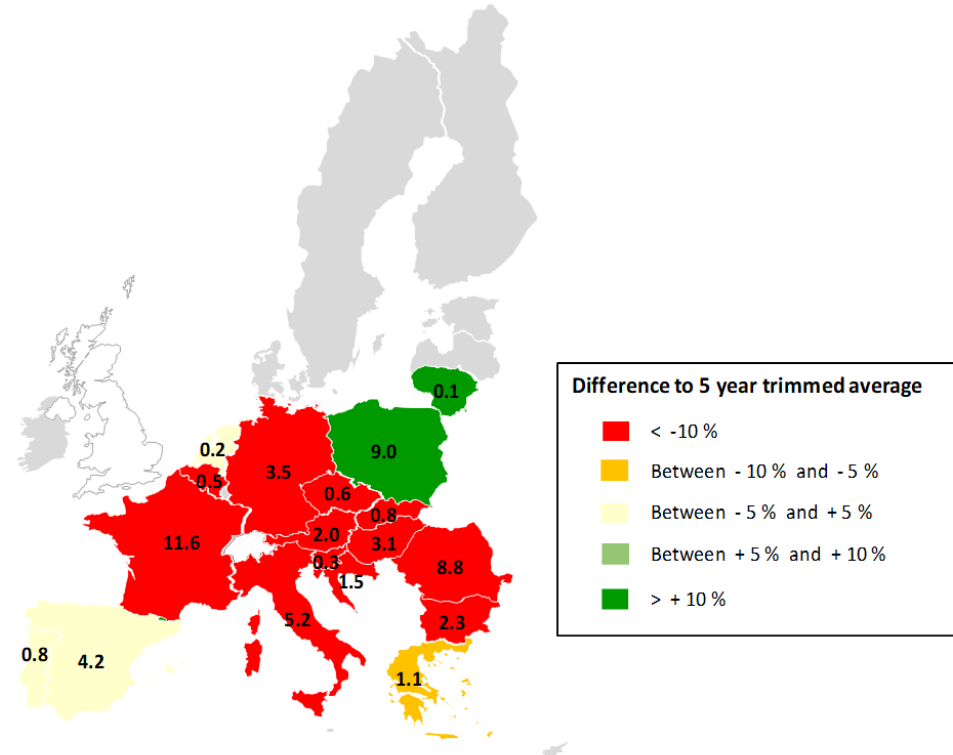
Maize 2022

Maize area - 2022 projection (thousand hectares)



EU area: 8 692 thousand hectares - difference to 5 year trimmed average: -1.2%

Maize production - 2022 projection (million tonnes)



EU production: 55.5 million tonnes - difference to 5 year trimmed average: -19.3%

EU 2022/2023 Usable Production: comparison with other forecasters

(million tonnes)

	EC DG AGRI 30-September	Stratégie Grains 15-September	COCERAL 16-September	COPA COGECA 09-September
Soft Wheat	127.0	124.1	125.6	125.7
Durum Wheat	7.4	7.0	7.2	7.4
Barley	51.5	51.0	52.4	51.1
Maize	55.5	52.9	51.9	55.0
Rye	7.5	7.6	7.8	8.0
Total Cereals	270.9	264.6	264.6	269.1

2022/2023 – Production evolution

	month/month variation	year/year variation	vs. 5-year average
<i>France</i>	0.1%	-8.8%	-6.9%
<i>Germany</i>	0.7%	2.0%	-0.3%
<i>Poland</i>	12.1%	3.6%	12.5%
<i>Romania</i>	-11.1%	-31.0%	-29.6%
<i>Spain</i>	-1.8%	-19.2%	-13.0%
<i>Italy</i>	6.2%	-8.6%	-8.1%
<i>Denmark</i>	7.1%	16.4%	9.4%

*: 75% of the EU production

Source: DG AGRI - E4

2022/2023 – Member States details

		EU	BE	BG	CZ	DK	DE	EE	IE	EL	ES	FR	HR	IT	CY	LV	LT	LU	HU	NL	AT	PL	PT	RO	SI	SK	FI	SE
Soft wheat	Area	22 034	212	1 197	854	548	2 947	192	67	93	1 857	4 696	163	544	5	538	949	13	969	125	272	2 517	22	2 188	27	348	225	466
	Yield	5.81	8.96	5.25	5.94	8.82	7.58	4.74	10.75	3.00	3.04	7.27	6.10	5.23	2.60	4.35	4.89	6.05	4.27	9.42	5.55	5.20	1.77	4.18	4.90	5.09	3.87	6.78
	Production	128 041	1 895	6 284	5 075	4 835	22 345	911	715	278	5 640	34 122	996	2 847	13	2 339	4 640	79	4 141	1 178	1 511	13 081	39	9 143	134	1 771	871	3 160
Durum wheat	Area	2 193	0	10	0	0	41	0	0	220	258	256	1	1 263	7	0	0	0	37	0	23	0	4	10	0	62	0	0
	Yield	3.39		5.25			5.33			2.56	2.53	5.33	4.96	3.12	2.67		0.00	4.29		4.74		2.45	2.88		5.07			
	Production	7 437	0	53	0	0	217	0	0	563	653	1 364	2	3 940	20	0	0	0	161	0	110	0	10	30	0	316	0	0
Barley	Area	10 470	44	123	335	605	1 587	120	188	128	2 517	1 854	61	262	12	77	136	6	339	37	123	641	16	473	19	109	381	280
	Yield	4.96	8.13	5.00	5.46	6.79	7.12	4.01	8.28	2.50	2.76	6.16	5.10	4.16	2.26	3.61	3.64	5.63	4.40	7.24	5.83	4.39	2.14	4.21	4.56	5.15	3.64	4.94
	Production	51 905	354	615	1 826	4 112	11 299	482	1 557	320	6 959	11 427	311	1 089	26	277	497	34	1 488	268	715	2 810	34	1 988	88	560	1 387	1 381
Grain maize	Area	8 692	49	497	80	6	466	0	0	112	326	1 427	290	578	0	0	23	0	885	20	215	1 182	78	2 235	43	176	1	2
	Yield	6.41	9.42	4.63	7.54	7.20	7.51			10.04	12.83	8.13	5.30	8.95			6.00	6.65	3.54	9.57	9.36	7.62	9.64	3.95	7.74	4.53	0.00	7.00
	Production	55 743	464	2 300	605	45	3 500	0	0	1 129	4 189	11 607	1 537	5 175	0	0	137	0	3 134	191	2 015	9 003	754	8 819	330	798	0	11
Rye	Area	1 788	1	9	24	120	581	15	0	8	108	41	1	3	0	35	30	1	33	2	34	664	13	11	1	9	20	21
	Yield	4.26	3.62	2.00	5.20	6.51	5.30	3.76		1.80	1.99	3.91	4.00	3.03		3.36	3.00	5.13	2.92	3.66	4.76	3.60	1.02	2.32	4.04	3.62	3.48	6.47
	Production	7 622	3	18	125	781	3 077	58	0	15	215	161	5	11	0	117	90	6	97	7	163	2 391	14	26	4	34	69	137
Oats	Area	2 414	4	12	45	68	160	39	28	66	495	99	17	101	0	82	82	1	23	1	20	468	31	80	1	11	321	159
	Yield	3.19	4.47	2.25	3.69	5.36	4.59	2.40	8.75	1.12	1.97	4.19	3.41	2.22	1.00	3.62	2.50	5.01	2.34	4.70	4.15	3.27	0.91	2.15	3.35	2.39	3.84	4.11
	Production	7 692	17	27	166	365	736	94	244	74	977	415	58	224	0	296	205	7	54	5	84	1 529	29	172	4	26	1 233	653
Sorghum	Area	141	0	3	0	0	0	0	0	2	4	56	0	35	0	0	0	0	25	0	4	0	0	8	0	4	0	0
	Yield	4.33		3.10						3.24	3.72	4.57		5.20					3.21		8.55			2.00	2.29	3.71		
	Production	613	0	9	0	0	0	0	0	7	15	256	0	184	0	0	0	0	81	0	30	0	0	16	0	13	0	0
Triticale	Area	2 601	5	14	41	5	326	6	0	14	268	338	9	14	1	8	64	5	69	1	51	1 235	13	70	5	8	3	29
	Yield	4.43	6.01	3.21	5.17	6.47	5.99	4.93		2.57	2.26	4.80	4.82	4.28	1.86	3.57	3.40	5.76	3.32	4.79	5.74	4.48	1.08	3.84	4.99	3.46	0.00	5.88
	Production	11 516	32	45	210	32	1 951	29	0	36	604	1 623	45	60	1	27	218	27	229	5	295	5 537	14	267	27	29	0	172
Other cereals	Area	968	4	3	7	7	26	4	0	1	55	177	1	20	0	37	67	0	6	1	11	505	1	5	4	2	14	10
	Yield	2.82	4.93	1.89	1.78	4.02	3.28	1.08		2.02	2.48	3.63	1.00	2.87		1.18	1.28	4.67	1.29	0.00	3.51	2.92	1.26	0.58	0.85	1.17	3.02	3.26
	Production	2 731	18	6	12	29	86	5	0	3	135	644	1	59	0	44	85	2	7	0	40	1 473	1	3	4	2	41	32
Total cereals	Area	51 302	318	1 868	1 386	1 360	6 133	377	282	645	5 888	8 944	543	2 822	25	776	1 351	27	2 386	187	754	7 211	179	5 080	101	729	964	966
	Yield	5.33	8.76	5.01	5.79	7.50	7.05	4.19	8.91	3.76	3.29	6.89	5.44	4.82	2.42	4.00	4.35	5.78	3.94	8.86	6.58	4.97	5.00	4.03	5.83	4.87	3.73	5.74
	Production	273 299	2 783	9 357	8 020	10 199	43 211	1 578	2 516	2 423	19 388	61 619	2 955	13 589	60	3 099	5 872	154	9 392	1 654	4 964	35 825	894	20 463	591	3 548	3 601	5 546

MAJ 20220930

EU 2022/2023 Cereals Balance Sheet

(thousand metric tonnes)

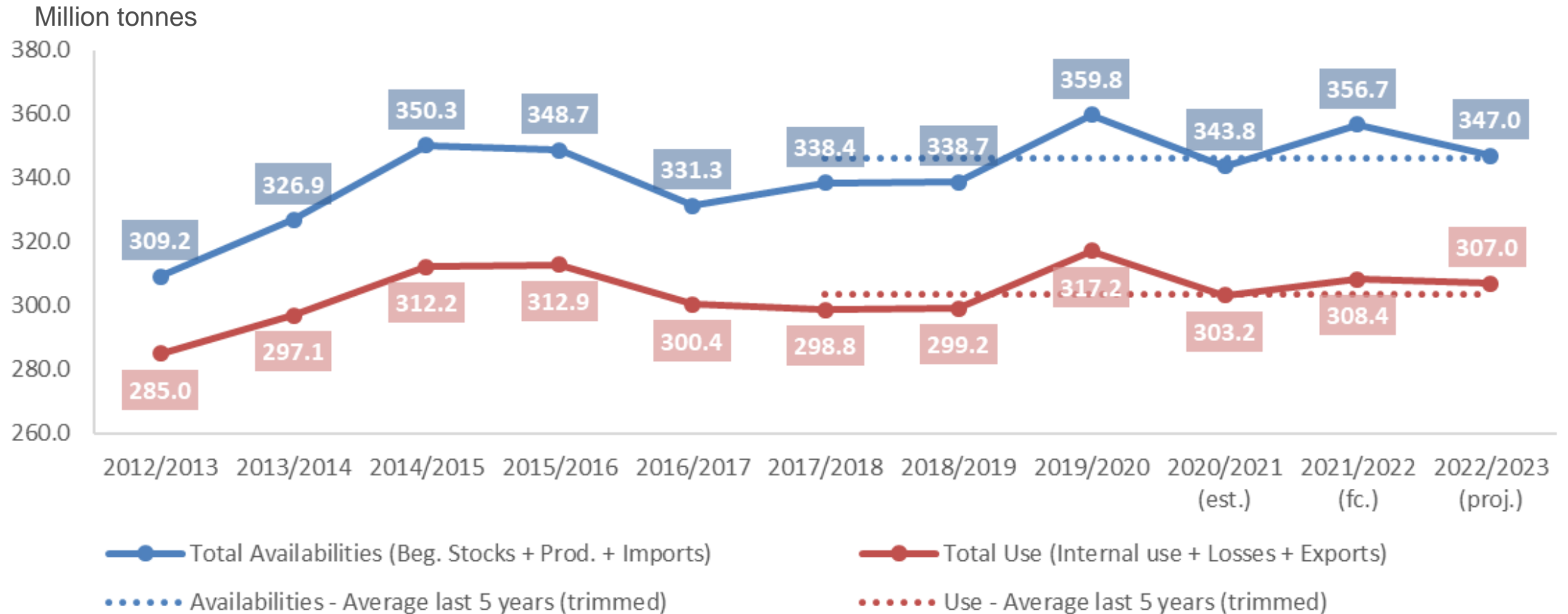
LAST UPDATED: 30/09/2022

	2022/23 proj.									
	Common wheat	Barley	Durum wheat	Maize	Rye	Sorghum	Oats	Triticale	Others	TOTAL CEREALS
Beginning stocks	16 565	4 541	1 011	19 964	1 294	1 103	1 357	2 095	350	48 281
Usable production	127 043	51 464	7 359	55 509	7 454	582	7 607	11 285	2 603	270 905
Area (thousand ha)	22 034	10 470	2 193	8 692	1 788	141	2 414	2 601	968	51 302
Yield (tonnes/ha)	6	5	3	6	4	4	3	4	3	5
Imports (from third countries)	↑ 2 500	↑ 1 200	2 500	↑ 21 000	137	220	71	2	164	27 793
Total supply	146 108	57 204	10 870	96 473	8 885	1 906	9 035	13 382	3 117	346 980
Total domestic use	95 578	42 503	9 157	77 360	7 471	1 106	7 417	11 565	3 844	256 002
Human consumption	41 416	364	8 118	4 725	2 975	156	1 106	52	23	58 935
Seed	4 600	2 131	400	402	300	29	350	500	270	8 981
Industrial uses	8 800	6 700	95	11 400	1 500		101	445	170	29 210
<i>of which bioethanol/biofuel</i>	2 800	437		↓ 6 300	900			344	14	10 795
Animal feed	↑ 40 000	33 000	500	↓ 60 500	2 652	918	5 814	10 500	3 366	157 250
Losses	762	309	44	333	45	3	46	68	16	1 625
Exports (to third countries)	36 000	9 959	1 148	↓ 3 500	189	16	189	5	20	51 025
Total use	131 578	52 462	10 305	80 860	7 660	1 122	7 605	11 569	3 864	307 026
Ending stocks**	14 530	4 742	565	15 613	1 225	784	1 429	1 813	-747	39 953
Change in stocks**	-2 035	202	-446	-4 352	-69	-320	72	-282	-1 098	-8 328

* Marketing year: from July to June

** At the end of the marketing year

Projected EU availabilities and uses

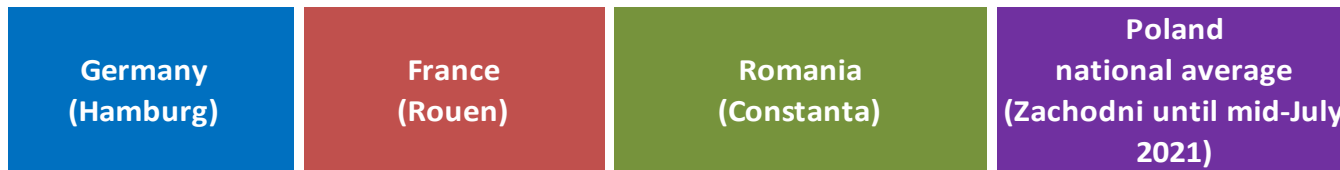
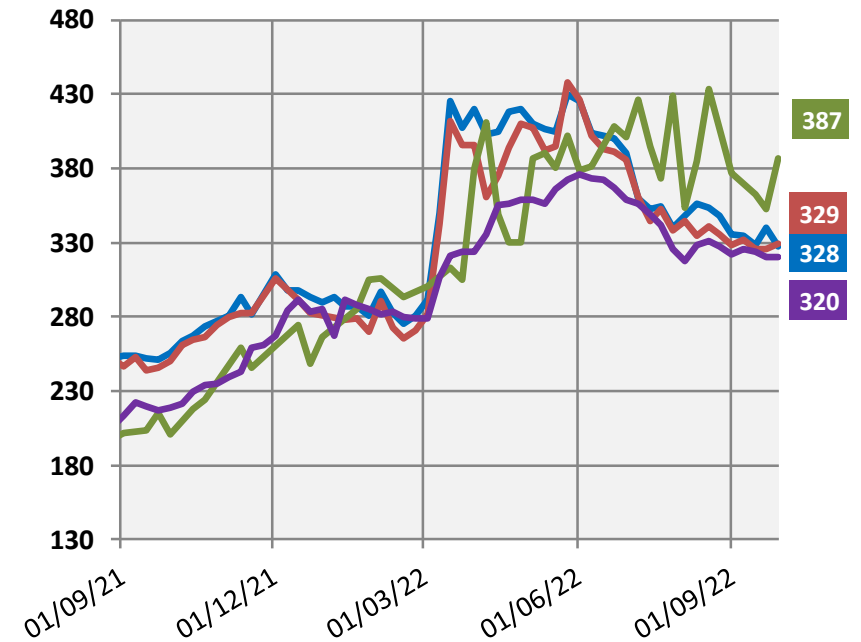
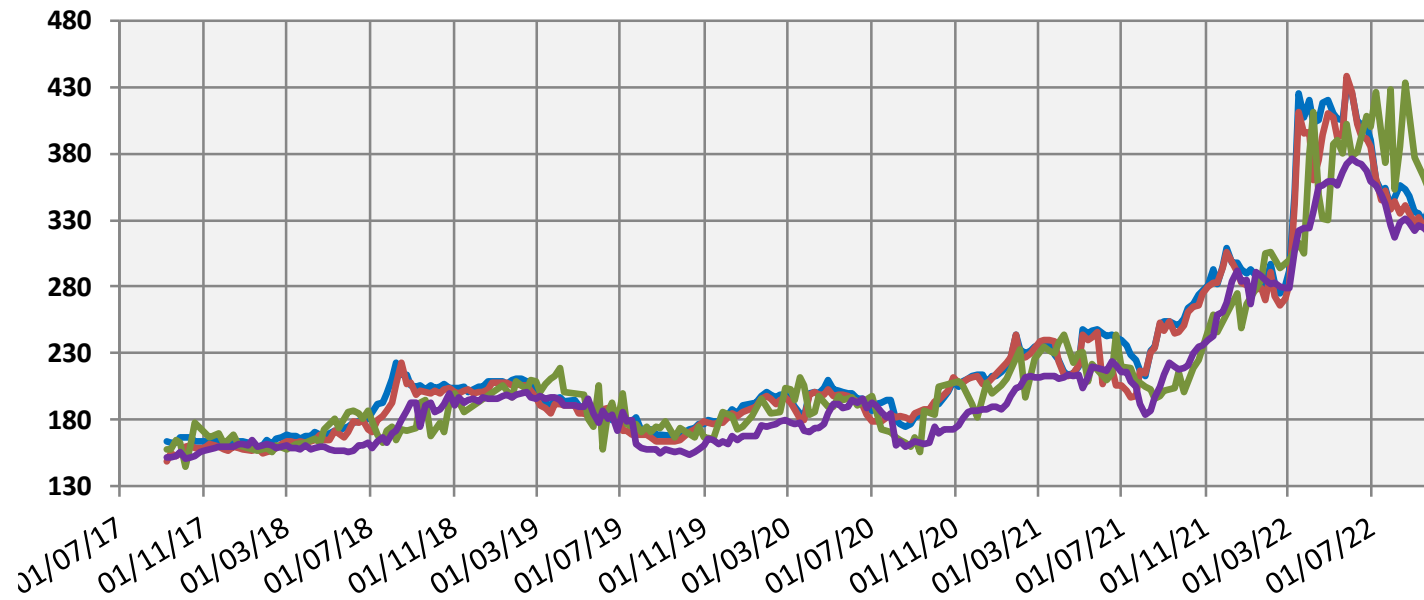


EU Cereals Balance Sheet 2022/2023 (Summary)

- Total **EU cereals production** projected **5.1% below** the five-year trimmed average of 285.4 million tonnes
 - -1.8 million tonnes compared to August projections including -3.8 million tonnes of maize (mainly on downward revisions in area and/or yield for BG, DE, HR, HU, RO, SK) partially compensated by an increase in soft wheat (+1 million tonnes compared to August) and barley production (+1 million tonnes as well).
- **Animal feed**
 - **-1.5 million tonnes** in total cereals use for animal feed on lower expected pigmeat, poultry and milk production
 - Drop mainly attributed to **maize** on lower estimated availabilities partially compensated by an increase of the use of wheat
- **Trade**
 - Figures adjusted on the evolution of production forecast and the current pace of trade (including +1 million tonnes of maize imports)

EU cereals market figures

EU market prices for milling wheat – (EUR per tonne)



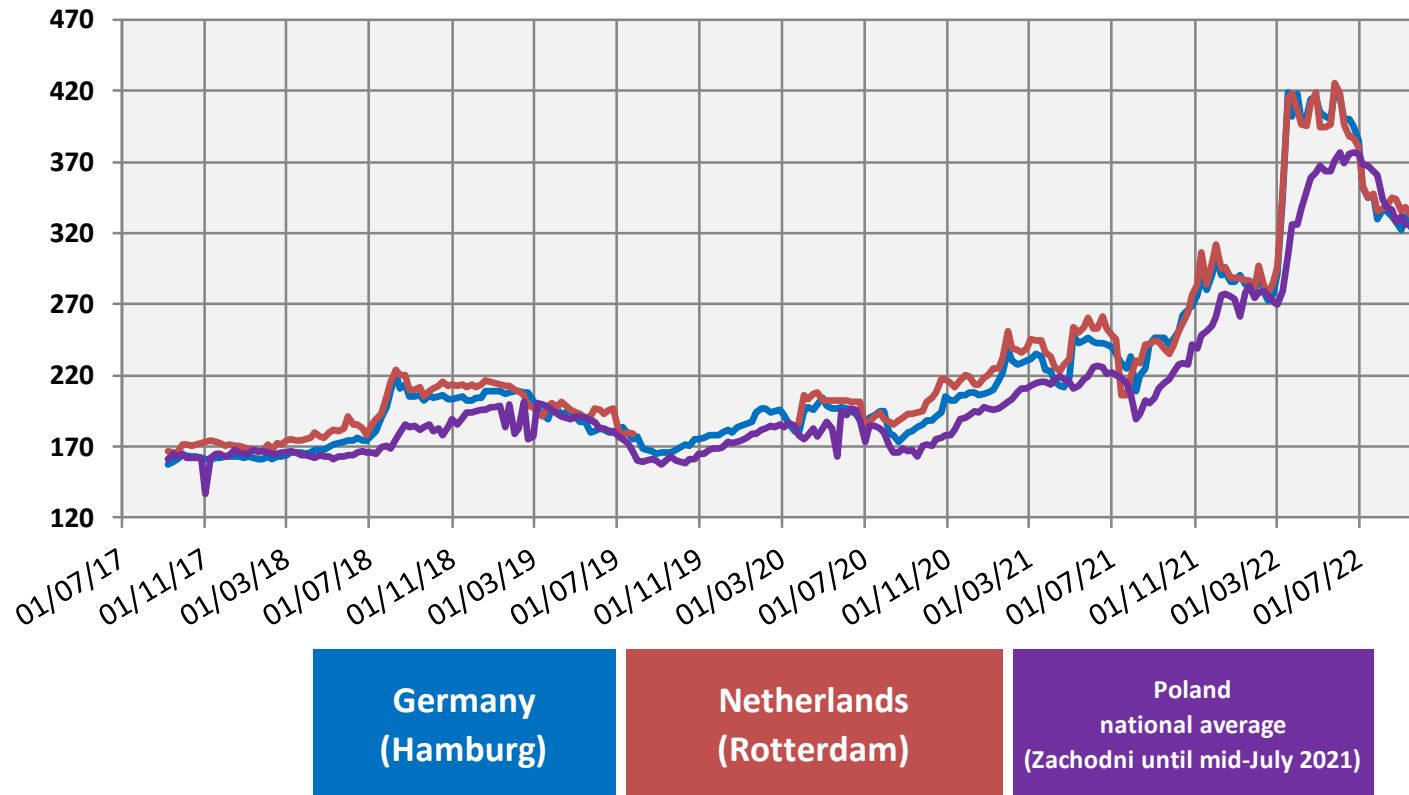
Source: Member States notification - Commission Implementing Regulation (EU) 2017/1185 Art.11, Annex I Point 1

France

(DELPOR Rouen)

- EUR 329 per tonne; stable month-on-month; +31.3% year-on-year

EU market prices for feed wheat – (EUR per tonne)

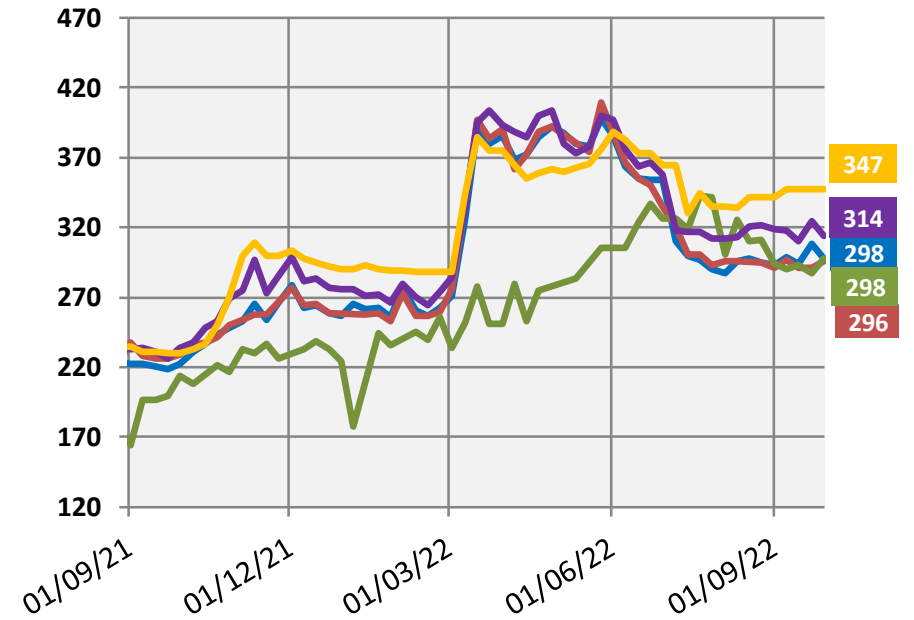
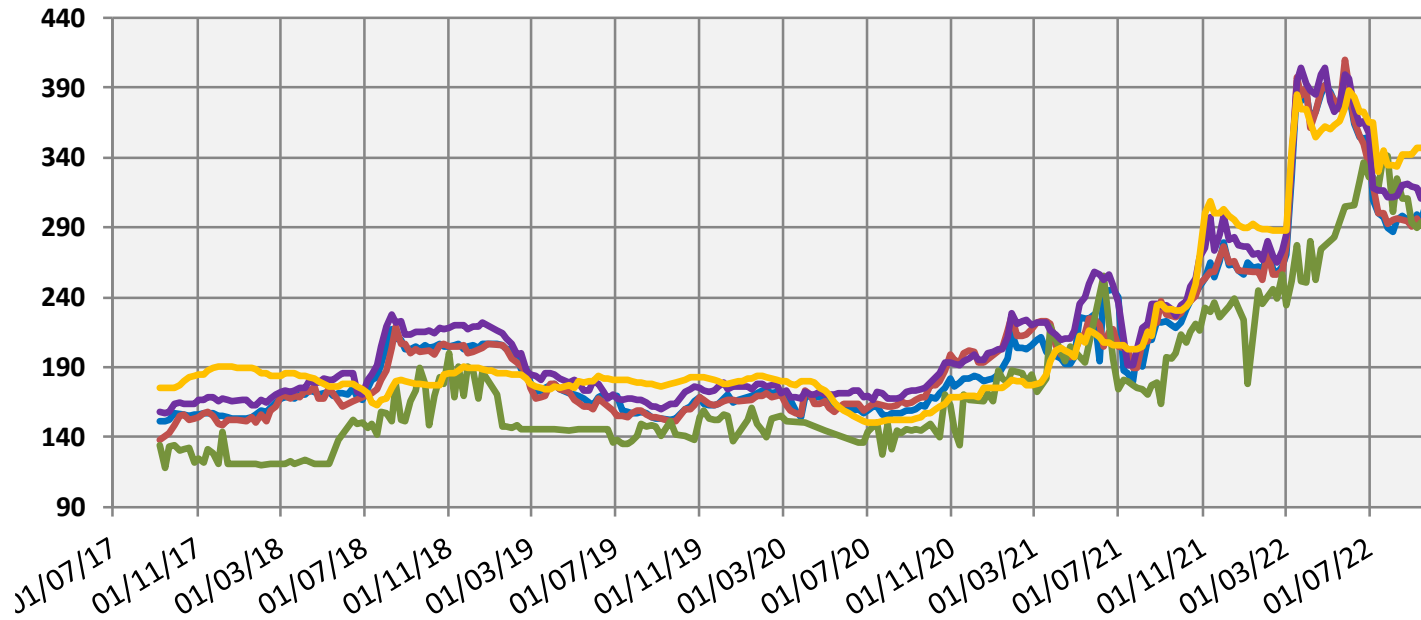


Source: Member States notification - Commission Implementing Regulation (EU) 2017/1185 Art.11, Annex I Point 1

Germany (DEPSILO Hamburg)

• EUR 320 per tonne; -0.6% month-on-month; +30.6% year-on-year

EU market prices for feed barley – (EUR per tonne)



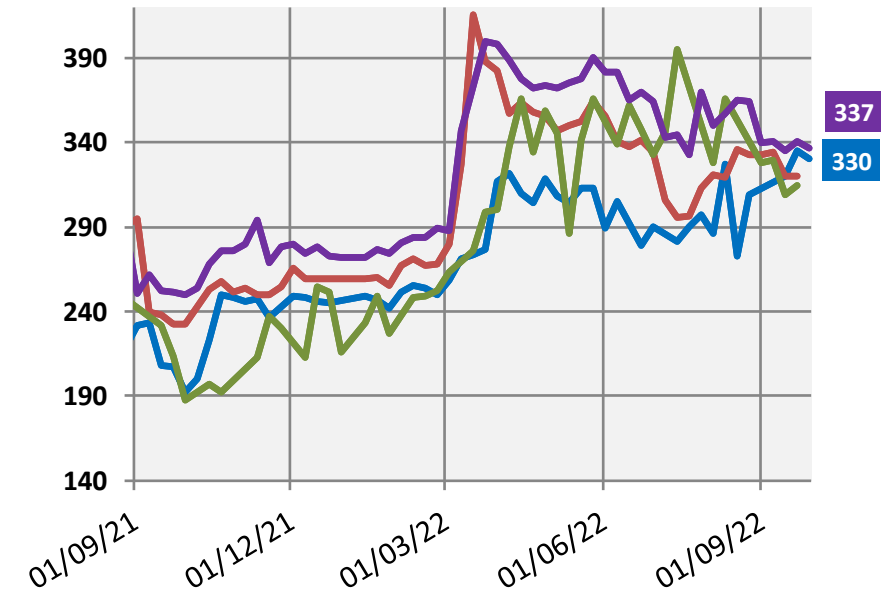
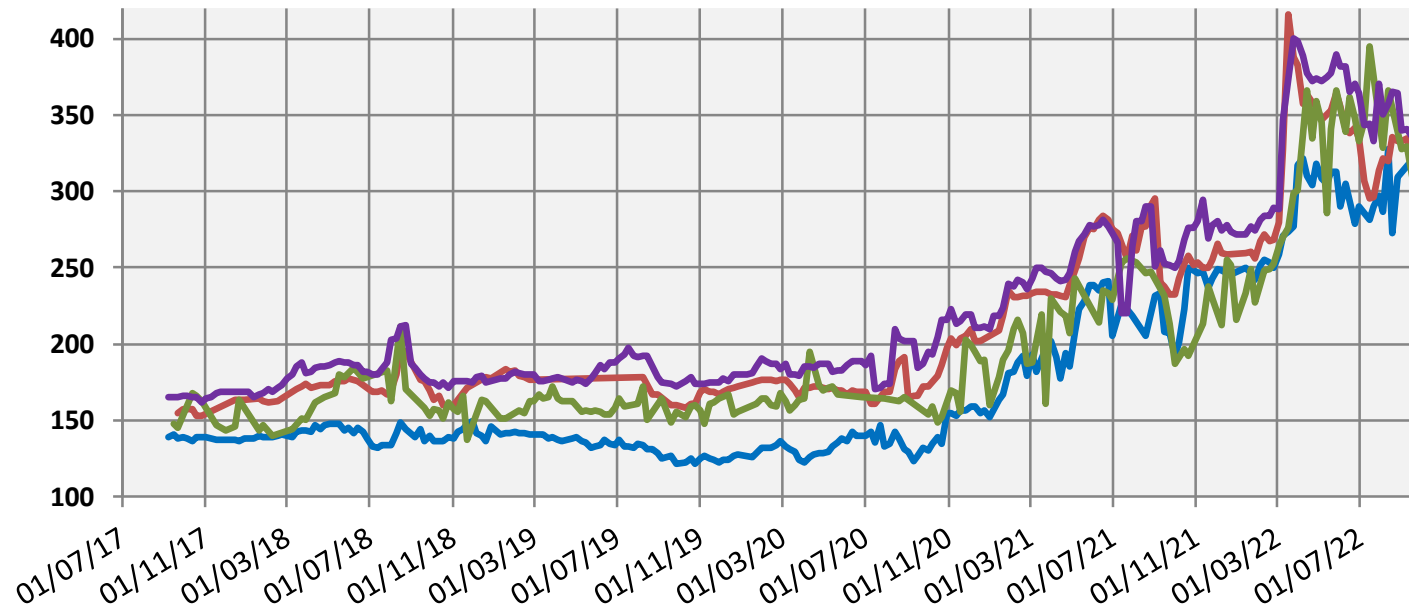
Germany (Hamburg)	France (Rouen)	Romania (Muntenia)	Netherlands (Rotterdam)	Spain (Valladolid)
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Source: Member States notification - Commission Implementing Regulation (EU) 2017/1185 Art.11, Annex I Point 1

France
(DELPOR Rouen)

- EUR 296 per tonne; +1.7% month-on-month; +29.5% year-on-year

EU market prices for maize – (EUR per tonne)



Hungary (Great Plain)	France (Rhin)	Romania (Constanta)	Netherlands (Rotterdam)
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Source: Member States notification - Commission Implementing Regulation (EU) 2017/1185 Art.11, Annex I Point 1

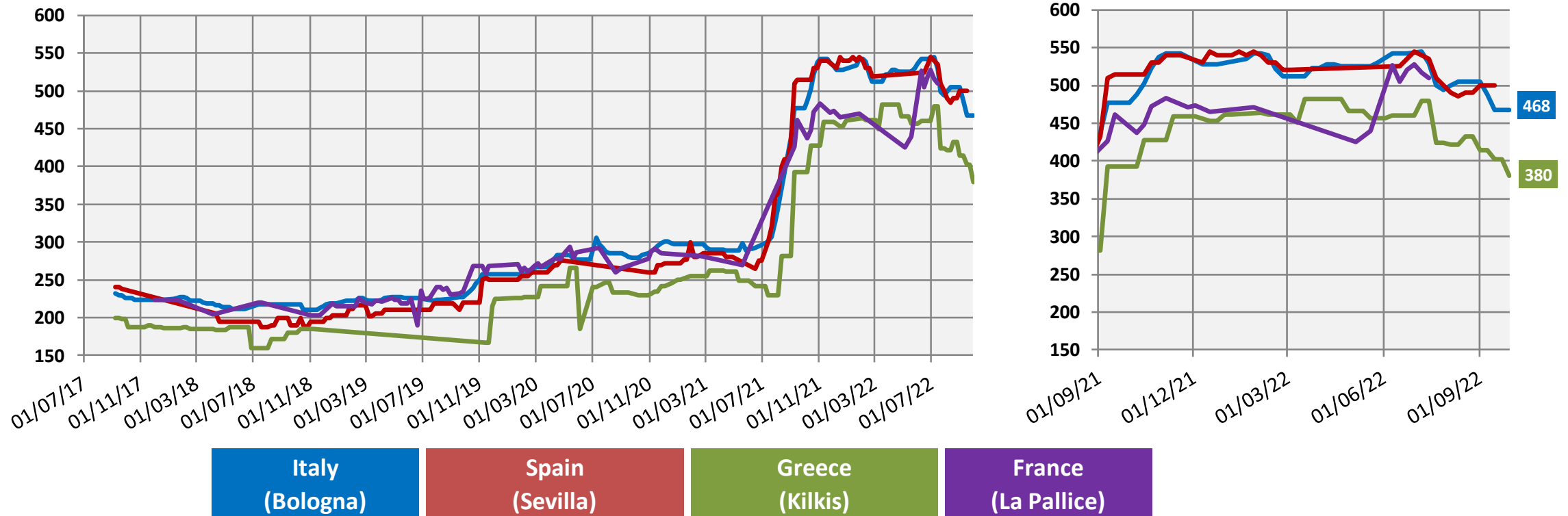
Hungary

(FGATE Great Plain)

- EUR 330 per tonne; +6.9% month-on-month; +71.9% year-on-year

Month-on-month variation: over 5 weeks instead of 4 weeks due to missing data

EU market prices for durum wheat – (EUR per tonne)



Source: Member States notification - Commission Implementing Regulation (EU) 2017/1185 Art.11, Annex I Point 1

Italy (DELFIRST Bologna) • EUR 468 per tonne; -7.3% month-on-month; -2.1% year-on-year

Price evolution compared to the week of 14 February

EUR/tonne				<i>week before the invasion of UA</i>	
	Week of 19 September	% change -1yr	% change compared to the week before the invasion	Week of 14 February	% change -1yr
Milling wheat					
France - Rouen (DELPOR)	329	31.3%	21.3%	271	15.9%
Germany - Hamburg (DEPSILO)	328	27.9%	16.5%	281	19.6%
Feed wheat					
Germany - Hamburg (DEPSILO)	320	30.6%	15.3%	278	20.7%
Poland - National average (DELFIRST)	323	45.2%	18.6%	272	29.2%
Feed barley					
Romania - Muntenia (DEPSILO)	298	39.6%	16.4%	256	38.6%
France - Rouen (DELPOR)	296	29.5%	14.0%	260	19.6%
Maize					
Netherlands - Rotterdam (CIF)	337	35.1%	16.6%	289	22.5%
Hungary - Great Plain (FGATE)	330	71.9%	32.1%	250	39.8%

**Poland - Zachodni until mid-July 2021*

Last month evolution of EU cereal prices

- Wheat and barley prices relatively stable month-on-month; 25 to 50% above levels a year ago (except milling wheat in RO +92.5%)
- Prices are still very volatile driven by the news about the situation in Ukraine and the development of crops worldwide (surges triggered by Russians announcements for instance)
- Durum wheat prices close to their levels one year ago (-2.1% year-on-year in Italy; -3.3% year-on-year in Greece) due to the expected good availabilities worldwide

Thank you

The United Kingdom is no longer a Member State of the European Union, however where it is deemed relevant (e.g. for comparison purposes) an EU+UK aggregate are still displayed



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